

Amount	\$ 290,000	Vendor:	Rexel Mader Motor & Control
1. Detailed Description of services and/or items: Describe the product/service you are requesting and its function.			
<p>Lee County Utilities has standardized on Allen-Bradley PLC control systems for our Water and Wastewater Plants. This also includes many of our remote sites serving these plants. To continue to maintain and upgrade these sites and future projects we need Rexel to supply our Allen-Bradley equipment and service.</p>			
2. Justification for Single/Sole Source/Special Circumstances: Explain why this vendor is the only source from which to obtain this product or service.			
<p>Rexel USA, Inc. - Sarasota, FL is the only distributor authorized by Rockwell Automation to sell Allen-Bradley and Rockwell Software products, along with related service, in the geographic area in which your facility is located. As a matter of Company policy, Rockwell Automation only provides product and sales support to the local authorized distributor, and it is our practice and policy to always promote and recommend that customers buy from their local authorized Allen-Bradley /Rockwell Automation distributor. Rockwell Automation discourages purchasing from non-authorized sources, including distributors who may hold an Allen-Bradley appointment in another area.</p>			
3. Efforts to Identify Other Vendors: Describe steps taken to make this determination, vendors contacted, etc.			
<p>Rexel USA, Inc. has been the only responsive bidder over the years for Allen-Bradley. Rockwell only uses authorized distributors to supply their products.</p>			
<p>If required by the Procurement Management Director, attach a letter from vendor declaring sole source.</p>			
<p>Funding Source: <u>Utilities CIP, Operating</u></p>			
<p>Identify if State, Federal, or other outside County Funding</p>			



Rockwell Automation
Florida Territory
5820 West Cypress Street, Suite E
Tampa, FL 33607 USA
Tel 1.813.466.6400 Fax 1.813.466.6401
www.rockwellautomation.com

January 17, 2024

Lee County Utilities (Electrical Systems)
Attn: Douglas Meyer
7401 College Parkway
Fort Myers, FL. 33907

Re: Rockwell Automation Authorized Allen-Bradley Distributors

Rockwell Automation extends and enhances its own significant automation capabilities by partnering with a network of authorized distributors. Some of the many benefits that customers enjoy working with their local authorized Allen-Bradley distributor include:

- Access to local distributor inventory (including spares and replacement parts)
- Technical assistance from local distributor product specialists
- A knowledgeable staff that has access to factory training
- Rockwell Automation support of local distributor activities

REXEL USA Inc – Sarasota, FL is the only distributor authorized by Rockwell Automation to sell **Allen-Bradley** and **Rockwell Software** products, along with related services; including technical support contracts as well as training, in the geographic area in which your facility is located. As a matter of Company policy, Rockwell Automation only provides product and sales support to the local authorized distributor, and it is our practice and policy to always promote and recommend that customers buy from their local authorized Allen-Bradley / Rockwell Automation distributor. Rockwell Automation discourages purchasing from non-authorized sources, including distributors who may hold an Allen-Bradley appointment in another area.

If you purchase Allen-Bradley / Rockwell Automation products from an unauthorized source, you may not receive the latest version. The latest version of Allen-Bradley products, along with related factory product services, only is available through your local authorized Allen-Bradley / Rockwell Automation distributor.

Also, products that are not purchased directly from Rockwell Automation or its local authorized distributor may not be covered by a manufacturer's warranty. Rockwell Automation's standard

expanding human possibility





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manufacturer's warranty covers new Allen-Bradley products for a period of one year from the date of Rockwell Automation's or its authorized Allen-Bradley distributor's invoice to the customer.

As a result, there is no assurance that products sourced from unauthorized parties will carry a valid and unexpired manufacturer's warranty. Customers purchasing products from unauthorized sources should not assume that they will receive any rights under any Rockwell Automation factory warranty. Only an authorized Allen-Bradley distributor may offer access to factory warranty coverage on Allen-Bradley products.

We recognize that price can be an important consideration in any purchasing decision; however, it also is important that customers understand what they are getting for that price (or in the case of purchases from an unauthorized source, what they're not getting). Rockwell Automation firmly believes that the best customer value in the long-run is achieved by dealing with the local authorized Allen-Bradley distributor.

Should you have any further questions, please do not hesitate to contact REXEL at 941.360.8298 or your local Rockwell Automation sales office at 813.466.6400.

Respectfully,

A handwritten signature in black ink, appearing to read 'S Parkhill', with a long horizontal line extending to the right.

Steve Parkhill

Territory Sales Manager

cc: REXEL USA Inc – Sarasota

expanding human possibility



**Detailed Expenditure Report
Rexel Made 12 month Expenditure Report
2/1/2023 to 1/31/2024**

Expenditure Budget	Total 12 Month Expenditures \$	120,677.86
Budget	Estimated Expenditures for FY24 \$	160,862.00
Summary	Total \$	281,539.86
	Total Budget Request for SS FY24-25 \$	290,000.00

Business Unit	Object Account	Business Unit Description	Address Number	Vendor	Description	GL Date	Actual Amount	Purchase Order	Invoice Number	Invoice Date	Check Date	Name Remark
OD5360148700	504655	LCU - Water Prod., Olga	453895	REXEL USA INC	PARTS	3/27/2023	508.30	23331554	S135885745001	2/15/2023	3/29/2023	ALLEN BRADLEY PARTS & SERVICE
OD5360548700	504655	LCU - WW Treatment FMB	453895	REXEL USA INC	PARTS	3/27/2023	508.30	23331554	S135885745001	2/15/2023	3/29/2023	ALLEN BRADLEY PARTS & SERVICE
OD53611948700	504655	LCU - Water Prod-Corkscrew	453895	REXEL USA INC	PARTS	3/27/2023	508.30	23331554	S135885745001	2/15/2023	3/29/2023	ALLEN BRADLEY PARTS & SERVICE
OD53611948700	504655	LCU - Water Prod., Pine Woods	453895	REXEL USA INC	PARTS	3/27/2023	508.30	23331554	S135885745001	2/15/2023	3/29/2023	ALLEN BRADLEY PARTS & SERVICE
OD53622448700	504655	LCU - WW Treat, Fiesta Village	453895	REXEL USA INC	PARTS	3/27/2023	508.30	23331554	S135885745001	2/15/2023	3/29/2023	ALLEN BRADLEY PARTS & SERVICE
OD53622448700	504655	LCU - WW Treat, Fiesta Village	453895	REXEL USA INC	PARTS	3/27/2023	508.30	23331554	S135885745001	2/15/2023	3/29/2023	ALLEN BRADLEY PARTS & SERVICE
OD53622448700	504655	LCU - Water Prod-Green Meadows	453895	REXEL USA INC	PARTS	3/27/2023	508.30	23331554	S135885745001	2/15/2023	3/29/2023	ALLEN BRADLEY PARTS & SERVICE
OD53622448700	504655	LCU - Water Prod-Green Meadows	453895	REXEL USA INC	PARTS	3/27/2023	508.30	23331554	S135885745001	2/15/2023	3/29/2023	ALLEN BRADLEY PARTS & SERVICE
OD53622448700	504655	LCU - WWTP - Pine Island	453895	REXEL USA INC	PARTS	3/27/2023	508.29	23331554	S135885745001	2/15/2023	3/29/2023	ALLEN BRADLEY PARTS & SERVICE
OD53622448700	504655	LCU - WW Treat, Three Oaks	453895	REXEL USA INC	PARTS	3/27/2023	508.29	23331554	S135885745001	2/15/2023	3/29/2023	ALLEN BRADLEY PARTS & SERVICE
OD53622448700	504655	LCU - WWTP - Pine Island	453895	REXEL USA INC	PARTS	3/27/2023	508.29	23331554	S135885745001	2/15/2023	3/29/2023	ALLEN BRADLEY PARTS & SERVICE
OD53622448700	504655	LCU - Water Prod., Olga	453895	REXEL USA INC	PARTS	4/17/2023	605.49	23331554	S135008576004	3/14/2023	4/19/2023	ALLEN BRADLEY PARTS & SERVICE
OD53611548700	504655	LCU - Instrum/Electrical Maint	453895	REXEL USA INC	PARTS	4/17/2023	2,488.89	23331554	S135008576005	3/22/2023	4/19/2023	ALLEN BRADLEY PARTS & SERVICE
OD53611548700	504655	LCU - Instrum/Electrical Maint	453895	REXEL USA INC	PARTS	6/19/2023	228.88	23335049	S136656621001	5/24/2023	6/21/2023	ALLEN BRADLEY PARTS & SERVICE
OD53611548700	504655	LCU - Instrum/Electrical Maint	453895	REXEL USA INC	PARTS	6/19/2023	150.20	23335049	S136664126001	5/24/2023	6/21/2023	ALLEN BRADLEY PARTS & SERVICE
OD53611548700	504655	LCU - Instrum/Electrical Maint	453895	REXEL USA INC	PARTS	7/10/2023	39.48	23335049	S136664126002	6/13/2023	7/12/2023	ALLEN BRADLEY PARTS & SERVICE
OD5360448700	504655	LCU - WW Collection	453895	REXEL USA INC	PARTS	7/17/2023	404.79	23335049	S136656621002	6/26/2023	7/19/2023	ALLEN BRADLEY PARTS & SERVICE
OD5360448700	504655	LCU - WW Collection	453895	REXEL USA INC	PARTS	7/17/2023	66.53	23335049	S136797594001	6/27/2023	7/19/2023	ALLEN BRADLEY PARTS & SERVICE
OD5360148700	503460	LCU - Water Prod., Olga	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	426.76	23335049	S136646090003	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD5360148700	504650	LCU - Water Prod., Olga	453895	REXEL USA INC	HARDWARE SUPPORT	7/24/2023	1,350.13	23335049	S136646090001	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD5360148700	504650	LCU - Water Prod., Olga	453895	REXEL USA INC	HARDWARE SUPPORT	7/24/2023	230.07	23335049	S136646090001	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD5360448700	503460	LCU - WW Collection	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	426.76	23335049	S136646090003	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD5360448700	504650	LCU - WW Collection	453895	REXEL USA INC	HARDWARE SUPPORT	7/24/2023	1,350.13	23335049	S136646090001	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD5360548700	504650	LCU - WW Treatment FMB	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	230.07	23335049	S136646090001	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD5360548700	504650	LCU - WW Treatment FMB	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	426.77	23335049	S136646090001	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD53611948700	503460	LCU - Instrum/Electrical Maint	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	426.77	23335049	S136646090001	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD53611948700	504650	LCU - Instrum/Electrical Maint	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	1,350.13	23335049	S136646090003	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD53611948700	504650	LCU - Water Prod-Corkscrew	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	230.07	23335049	S136646090001	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD53611948700	504650	LCU - Water Prod-Corkscrew	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	1,350.14	23335049	S136646090003	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD53611948700	503460	LCU - Water Prod., Pine Woods	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	230.07	23335049	S136646090001	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD53611948700	504650	LCU - Water Prod., Pine Woods	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	426.77	23335049	S136646090003	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD53622448700	503460	LCU - WW Treat, Fiesta Village	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	1,350.14	23335049	S136646090001	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD53622448700	504650	LCU - WW Treat, Fiesta Village	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	230.07	23335049	S136646090001	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD53622448700	504650	LCU - Water Prod-Green Meadows	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	426.77	23335049	S136646090003	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD53622448700	503460	LCU - Water Prod-Green Meadows	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	1,350.14	23335049	S136646090001	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD53622448700	504650	LCU - WWTP	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	230.07	23335049	S136646090001	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD53622448700	504650	LCU - WWTP	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	426.77	23335049	S136646090003	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD53622448700	503460	LCU - Water Prod-Green Meadows	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	1,350.14	23335049	S136646090001	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD53622448700	504650	LCU - Water Prod-Green Meadows	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	426.77	23335049	S136646090003	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD53622448700	503460	LCU - WWTP	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	230.07	23335049	S136646090001	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD53622448700	504650	LCU - WW Treat, Three Oaks	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	426.77	23335049	S136646090003	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD53622448700	504650	LCU - WW Treat, Three Oaks	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	1,350.14	23335049	S136646090001	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD5363148700	503460	LCU - Water Prod-North Lee	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	230.07	23335049	S136646090001	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD5363148700	504650	LCU - Water Prod-North Lee	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	426.77	23335049	S136646090003	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD5363148700	504650	LCU - Water Prod-North Lee	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	1,350.14	23335049	S136646090001	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD5363148700	504650	LCU - Water Prod-North Lee	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	230.07	23335049	S136646090001	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE
OD5363148700	504650	LCU - WWTP - Pine Island	453895	REXEL USA INC	SOFTWARE SUPPORT	7/24/2023	426.77	23335049	S136646090003	6/13/2023	7/26/2023	ALLEN BRADLEY PARTS & SERVICE

OD5362748700	504655	LCU - Water Prod-Green Meadows	453895	REXEL USA INC	PARTS	10/30/2023	1,053.57	24331297	S137669506001	10/5/2023	11/1/2023	ALLEN BRADLEY PARTS & SERVICE	
OD5362848700	504655	LCU - Gateway WWTP	453895	REXEL USA INC	PARTS	10/30/2023	1,053.57	24331297	S137669506001	10/5/2023	11/1/2023	ALLEN BRADLEY PARTS & SERVICE	
OD5362948700	504655	LCU - WW Treat. Three Oaks	453895	REXEL USA INC	PARTS	10/30/2023	1,053.57	24331297	S137669506001	10/5/2023	11/1/2023	ALLEN BRADLEY PARTS & SERVICE	
OD5363148700	504655	LCU - Water Prod-North Lee	453895	REXEL USA INC	PARTS	10/30/2023	1,053.58	24331297	S137669506001	10/5/2023	11/1/2023	ALLEN BRADLEY PARTS & SERVICE	
OD5385148700	504655	LCU-WWTP - Pine Island	453895	REXEL USA INC	PARTS	10/30/2023	1,053.58	24331297	S137669506001	10/5/2023	11/1/2023	ALLEN BRADLEY PARTS & SERVICE	
OD5360448700	504655	LCU - WW Collection	453895	REXEL USA INC	PARTS	12/11/2023	68.53	24331297	S137987142001	11/3/2023	12/13/2023	ALLEN BRADLEY PARTS & SERVICE	
OD53611948700	504655	LCU - Water Prod.,Pine Woods	453895	REXEL USA INC	PARTS	1/8/2024	904.08	24331297	S138234079001	12/4/2023	1/10/2024	ALLEN BRADLEY PARTS & SERVICE	
OD53611948700	504655	LCU - Water Prod.,Pine Woods	453895	REXEL USA INC	PARTS	1/8/2024	3,893.70	24331297	S138285682001	12/6/2023	1/10/2024	ALLEN BRADLEY PARTS & SERVICE	
OD5360148700	504655	LCU - Water Prod., Olga	453895	REXEL USA INC	PARTS	1/22/2024	2,559.49	24331297	S138267545001	12/11/2023	1/24/2024	ALLEN BRADLEY PARTS & SERVICE	
OD5360548700	504655	LCU - WW Treatment FMB	453895	REXEL USA INC	PARTS	1/22/2024	2,559.49	24331297	S138267545001	12/11/2023	1/24/2024	ALLEN BRADLEY PARTS & SERVICE	
OD53611848700	504655	LCU - Water Prod-Corkscrew	453895	REXEL USA INC	PARTS	1/22/2024	2,559.49	24331297	S138267545001	12/11/2023	1/24/2024	ALLEN BRADLEY PARTS & SERVICE	
OD53611948700	504655	LCU - Water Prod.,Pine Woods	453895	REXEL USA INC	PARTS	1/22/2024	2,559.49	24331297	S138267545001	12/11/2023	1/24/2024	ALLEN BRADLEY PARTS & SERVICE	
OD5362748700	504655	LCU - WW Treat. Fiesta Village	453895	REXEL USA INC	PARTS	1/22/2024	5,929.10	24331297	S134622226001	12/20/2023	1/24/2024	ALLEN BRADLEY PARTS & SERVICE	
OD5362748700	504655	LCU - Water Prod-Green Meadows	453895	REXEL USA INC	PARTS	1/22/2024	2,559.49	24331297	S138267545001	12/11/2023	1/24/2024	ALLEN BRADLEY PARTS & SERVICE	
OD5362848700	504655	LCU - Gateway WWTP	453895	REXEL USA INC	PARTS	1/22/2024	2,559.49	24331297	S138267545001	12/11/2023	1/24/2024	ALLEN BRADLEY PARTS & SERVICE	
OD5362948700	504655	LCU - WW Treat. Three Oaks	453895	REXEL USA INC	PARTS	1/22/2024	2,559.49	24331297	S138267545001	12/11/2023	1/24/2024	ALLEN BRADLEY PARTS & SERVICE	
OD5363148700	504655	LCU - Water Prod-North Lee	453895	REXEL USA INC	PARTS	1/22/2024	2,559.48	24331297	S138267545001	12/11/2023	1/24/2024	ALLEN BRADLEY PARTS & SERVICE	
OD5385148700	504655	LCU-WWTP - Pine Island	453895	REXEL USA INC	PARTS	1/22/2024	2,559.48	24331297	S138267545001	12/11/2023	1/24/2024	ALLEN BRADLEY PARTS & SERVICE	
Total 12 Month Expenditures							\$ 120,677.86						
Estimated Expenditures for FY24							\$ 160,862.00						
Total							\$ 281,539.86						

Total Budget Request for SS FY24-25 \$ 290,000.00